

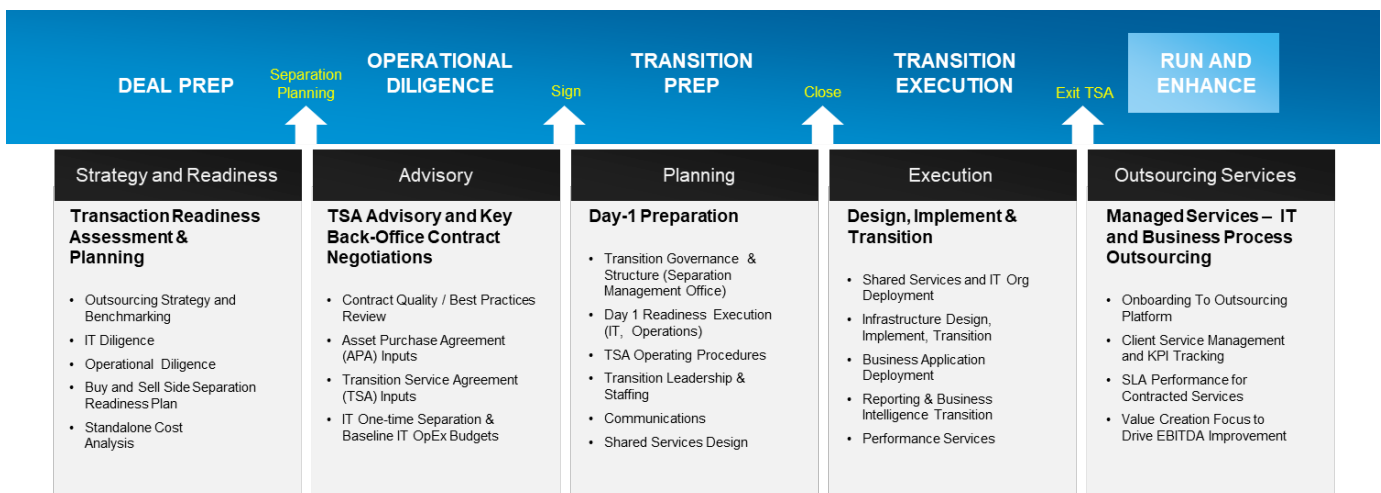
ContinuServe Carveout Playbook

ContinuServe provides Fortune-5000 clients with outsourced IT and Finance Business Process solutions as well as strategic advisory services. We have a specialization in assisting private equity firms and major corporations with divestitures. We have developed a corporate carveout playbook for rapidly and efficiently executing the IT and Finance back-office carveout transition.

Our experienced team will collaborate with the Buyer, Seller, and other stakeholders to execute a smooth carveout.

ContinuServe's Carveout Process Steps

- 1. Deal Prep:** The Playbook starts pre-closing where ContinuServe helps the Buyer and their advisors with diligence to assess the scope of the IT and Finance carveout
- 2. Operational Diligence:** The next phase focuses on IT and Finance due diligence to understand gaps, requirements, risks, and costs
- 3. Transition Prep:** Prior to closing, we aid in developing transition plans and help to structure and negotiate the Transitional Services Agreement (TSA) from the seller
- 4. Transition Execution:** After close, we run the carveout transition execution, managing the TSA process and ensuring the new entity is self-sufficient
- 5. Run and Enhance:** On an ongoing basis, we will manage the back-office in IT and finance for the new company, providing leading SLAs and client-centric service



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